

AMENDED

**NOTICE OF SPECIAL MEETING OF THE STATE
CHARTER SCHOOL FINANCE AUTHORITY**

April 5, 2011

PUBLIC NOTICE is hereby given that the State Charter School Finance Authority (the “Authority”) will hold a special meeting at the office of the State Treasurer, C180 State Capitol Complex, Salt Lake City, Utah commencing at 3:15 P.M. on Tuesday, April 5, 2011.

One or more Members of the Authority may participate via telephonic conference originated by the Chair, and the meeting shall be an electronic meeting, and the anchor location shall be the offices of the State Treasurer set forth above, within the meanings accorded by Utah law. In compliance with the Americans with Disabilities Act, individuals requiring special accommodations during the meeting should notify the Authority at least three working days prior to the meeting.

The agenda will be substantially as follows:

1. Approval of minutes from the February 24, 2011 special meeting of the Authority.
2. Election of Vice Chair.
3. Resolution 2011-3. Consideration of a resolution declaring the intent to issue the Utah State Charter School Finance Authority Charter School Revenue Improvement and Refunding Bonds (DaVinci Academy of Science and the Arts) Series 2011, in one or more series; fixing the maximum aggregate principal amount of such bonds, the maximum number of years over which such bonds may mature, the maximum interest rate which such bonds may bear, the maximum discount from par at which such bonds maybe be sold and the name of the user of the financed facilities; expressing an intent to reimburse certain qualified expenditures with proceeds of such bonds; providing for the publication of a notice of public hearing and of bonds to be issued; providing for a contest period; and related matters.
4. Resolution 2011-4. Consideration of a resolution authorizing the issuance and sale of Utah State Charter School Finance Authority Charter School Revenue Bonds (Summit Academy High School Project) Series 2011; authorizing the execution and delivery by the Authority of documents required in connection therewith; authorizing the taking of all other actions necessary for the consummation of the transactions contemplated by the resolution; and related matters.

Other Items of Business:

STATE CHARTER SCHOOL FINANCE
AUTHORITY

By: Richard K. Ellis
Chair